

**Rocco, Erica**

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**From:** eReg Support <message@message.yale.edu>  
**Sent:** Wednesday, May 24, 2023 8:40 AM  
**To:** Rocco, Erica  
**Subject:** Yale eReg System Upgrade Notification



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## *eReg System Upgrade Notification*

Dear eReg User,

You are receiving this notification because you currently have an active Administrator, Regulatory Manager, Regulatory Coordinator, or Multi-Site User Role in eReg. On Tuesday, May 23rd, our eReg production environment was upgraded from version 2022R3 to version 2023R1. Multiple new features are now available for use in eReg.

New Feature Highlights include:

eReg 2023R1	
Area:	Change:
Protocols	Move protocol documents across protocol sections/requirements and staff training documents across staff training requirements. This is particularly useful if a document is filed to the wrong section and signed before the error is noticed.

Delegation of Authority	Edit a staff member's delegation of authority start and stop dates from within their protocol staff page.
Electronic Signatures	Use placed signatures and signature dates for staff training documents.
Multi-Site Protocols	A way for non-Data Exchange affiliate users to email documents that can then be reviewed and filed to their protocol.
Multi-Site Protocols	Allow coordinating center staff to send staff training documents to a multi-site protocol's participating sites.
SOPs	Quickly see which SOPs need review or will need review soon by using a Next Review Date filter on the SOPs landing page.
Reference Lists	Import data for reference lists related to OnCore document integration and department information.

Please log into eReg and visit the Learning Portal > Release Highlights to learn more:

[https://ereg-docs.advarra.com/index.php/Release\\_Highlights](https://ereg-docs.advarra.com/index.php/Release_Highlights)

(you must be logged in to eReg to view this page)

If you have questions regarding use of any new features or workflows, please contact [eReg.support@yale.edu](mailto:eReg.support@yale.edu)

## REMINDERS:

**Please email new credential documents to [eReg.Credentials@yale.edu](mailto:eReg.Credentials@yale.edu) for filing in eReg.** Rather than uploading yourself, please provide CVs, Medical Licenses (MLs), and GCP Training certificates to [eReg.Credentials@yale.edu](mailto:eReg.Credentials@yale.edu), if you see they are missing from eReg or about to expire for yourself or for your team. eReg Credentials may reach out to Regulatory Coordinators for assistance with obtaining credential documents for Investigators.

A Stop Date must be added in eReg when a staff member is no longer participating in the protocol. With this upgrade, the Delegation of Authority Stop Date can be edited in their protocol staff page in the protocol record.

[eReg Production Site](#) | [eReg Support](#) | [YCCI Research Services](#)

Please contact [eReg.support@yale.edu](mailto:eReg.support@yale.edu) with any questions or system related feedback.

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