

## <u>Training Management Survey (TMS) and Escalation Policy</u>

- The training management assessment is an online survey that is an annual requirement for <u>all</u>.
- The assessment determines what specific training requirements are required, based on your activities as well as federal, state and University regulations or policies.

## The following procedure will be followed to ensure departmental compliance.

- 1) On a monthly basis, a report will be run for all outstanding individual TMS requirements.
- 2) Any individuals with outstanding requirements will be contacted via email by <a href="mailto:ydrtms@yale.edu">ydrtms@yale.edu</a> with details of non-compliance.
- 3) After 14 days, non-compliant personnel will receive a 2<sup>nd</sup> with cc to their supervisor. Casual employees will not be able to schedule any additional hours until training is complete.
- 4) Non-compliance at this point will lead to the following consequences:
  - a. Faculty
    - i. Staff accounts will be withheld for the following fiscal year.
    - ii. Non-compliance will be counted against merit recommendations.
  - b. M & P Staff
    - i. Non-compliance will be a factor in merit recommendations come June of each fiscal year for September increases.
  - c. C & T Staff
    - i. Non-compliance will be added to their FOCUS form.
- 5) Please note, HIPAA compliance reports will be run monthly for all outstanding individuals in the department and you will be notified by IT (Jitendra Bhawnani) with details of noncompliance for your timely completion.

Note for any class of employee, serious ongoing non-compliance could lead to disciplinary actions.

## To determine your training requirements:

- 1. Go to www.yale.edu/training (you will need your NET id and password to log in).
- 2. Click on 'Requirements' under 'My Training Information'.
- 3. Any requirements with a red X need to be completed.
  - All Clinical staff should have undergone TB screening (PPD test) as part of their requirement for hospital privileges.
- For any immunization requirements, these records can be sent to Yale Employee Health
  Department <a href="mailto:employeehealth-business@yale.edu">employeehealth-business@yale.edu</a> with cc to ydrtms@yale.edu or fax
  documentation to 203-432-7828 at which time a copy will need to be given and/or sent to
  ydrtms@yale.edu as well.

• If you feel that you have a requirement listed that does not apply, please contact <a href="mailto:tmsadm@yale.edu">tmsadm@yale.edu</a> and CC ydrtms@yale.edu for follow up with TMS personnel to have your assessment reset so you can answer the question/questions appropriately. For any TMS related issues, please escalate to the YDR Manager for Administrative and Academic Affairs (marla.pelle@yale.edu).